H2 Highway
City of Torrance, CA
11-19-2008
Stephen Ellis
Manager, Fuel Cell Marketing





Next 50 Years of the Automobile



- Much higher efficiency
- Diverse and renewable energy sourcing, energy networ
- Zero emissions

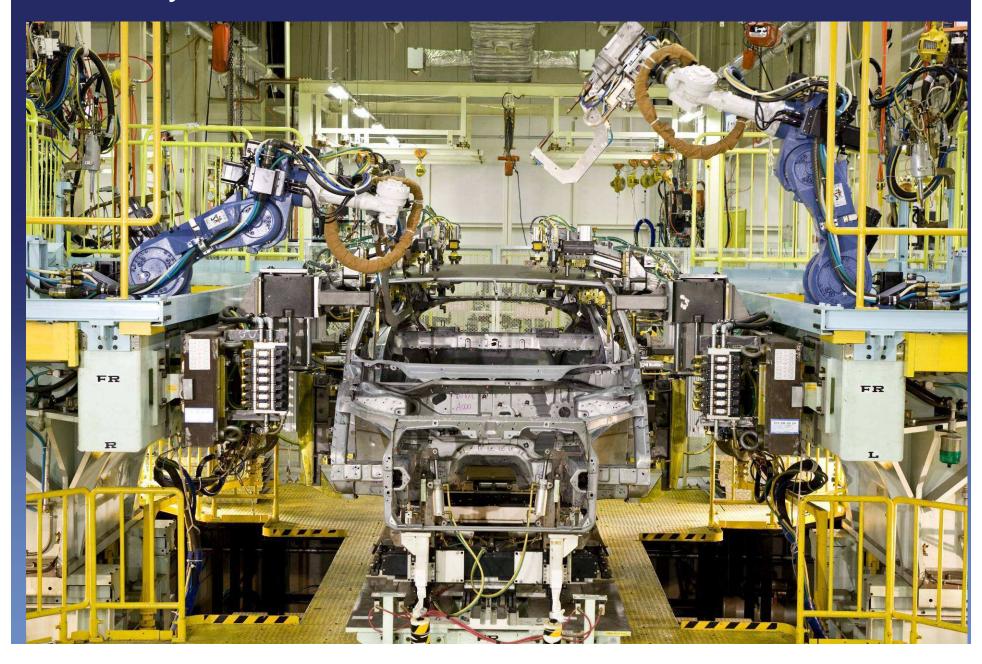




FCV Technology: Examples of Progress



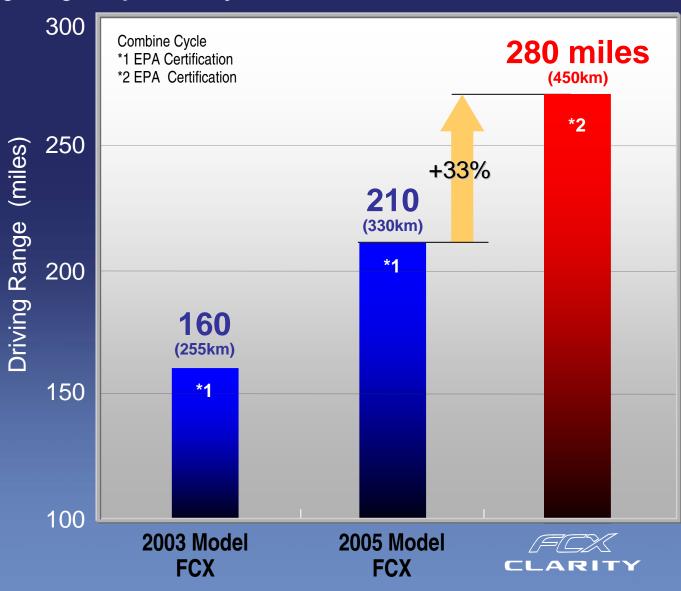
Assembly Line Production Processes



Increased Driving Range



Driving range improved by 33% over 2005 FCX to 280 miles. 5,000 psi pressure





FCX Clarity Program: (So. California)

Critical to expand infrastructure to support early vehicles

3 markets within Southern California 3 primary stations, 4 secondary



Honda's Initial Focus:

Valley

Irvine

What now becomes important:

- 1. Well-located station clusters
- 2. User-friendly stations
- 3. Fleet and consumer access to stations in "network"

World first dealership delivery of FCX Clarity 25/July'08









FCX Clarity Retail Customers







3rd Clarity Customer





Summary

- Early focus is So Cal / LA Market Area
- Announced 3 focus areas: Santa Monica, Torrance, Irvine/Newport Beach
- Established dealership network to support consumers.
- Significant vehicle rollout plan, deliveries have begun
- Planned stations are insufficient to meet consumer refueling needs and vehicle volume
- Lessons Learned:
 - Need several stations in a community, a "cluster"
 - 350 and 700 bar, > 100kg day capacity
 - Grounding / connection free
 - Under 7 minutes fill time
 - Location is CRITICAL to success, consumers vs fleet
- Location preference:
 - Torrance / South Bay area.. PCH and major intersections
 - City of Los Angeles, Downtown
 - Santa Monica, Downtown
- Liability relief, government role to assist



The Power of Dreams